

Sage 200 Professional, Sage MMS & Sage Line 100 Versions & Features

[see module references below for module descriptions](#)

Sage 200 v2020 R2 (v12.00.0041)	Dec-20
SYS - Sage Pay now known as Opayo, and other related terminology changes SYS - Microsoft SQL Server Sage Runtime License (SQL bought via Sage) v2019 available from 18th January NL - VAT update for Brexit - Postponed VAT Accounting, plus other Brexit updates	

Sage 200 v2020 R1 (v12.00.0036)	Mar-20
SYS - Support for Microsoft SQL Server 2019 Standard & Enterprise Editions SYS - 'Pegg' beta chat-bot removed on 1st July 2020 CB - Bank Feeds improvements for some banks (Open Banking Initiative March 2020)	

Sage 200 v2019.00 (v12.00.0035) Summer 2019 On-Premise (S200 CRM v2018 R3)	Aug-19
SYS - Changes starting to prepare for Brexit - add your EORI number to your company details SYS - Unable to access a feature error message now shows the user preventing access VAT - CIS reverse charge legislative rule changes for Oct 2019 compliance now deferred to March 2021 VAT - Changes to the calculation of totals on invoices and orders when notional VAT rates are used MS - Microsoft Flow purchase requisitions authorisation workflow template MS - Microsoft Flow purchase ledger changes to supplier bank details workflow template SL & PL - Show main contact email address on customer & supplier list views CB - Re-introduction of part reconcile transaction in bank reconciliation, and URN number is now included SL - Attach documents to invoices and credit notes via transaction enquiry screen POP - Attach documents when confirming goods received Stock - Changes starting to prepare for Brexit - add country of origin to stock item records	

Sage 200 v2018.02 (v12.00.0031) Spring 2019 On-Premise (S200 CRM v2018 R3)	May-19
SYS - Compatibility with Microsoft Windows Server 2019 SYS - Compatibility with Microsoft Office 2019 SYS - Open and close all modules for an accounting period with one click if wish SYS - Imports improved to run more quickly MS - Microsoft Power BI sales template NL,SL,PL,Stock - Export, update (in Excel) and import account records to make global changes PL - Prevent user access to change bank details PL - Save remittance advices to document storage <i>CPS - Report Console - free addon for unlimited users</i> <i>CPS - User features not enabled enquiry - free addon</i> <i>CPS - Enhanced nominal ledger journal import - free addon</i> <i>CPS - Purchase invoice and credit note auto duplicate number check, now for rapid entry as well - free addon</i> <i>CPS - Purchase invoice and credit note auto-nominal analysis apportionment - free addon</i> <i>CPS - Purchase invoice and credit note URN pop-up - free addon</i> <i>CPS - Sales ledger invoice and credit note entry auto duplicate number check - free addon</i> <i>CPS - Cash book nominal payments & receipts URN pop-up - free addon</i>	

Sage 200 v2018.01 (v12.00.0027) Winter 2018 On-Premise (S200 CRM v2018 R3)	Feb-19
MS - Integration with Microsoft Flow & Power Apps - via development toolkit NL - Attachments to journals and completed VAT returns INV, SOP & SL - Invoice payment improvements (Stripe,Paypal,Go-Cardless) PL - Audit log for changes to supplier bank details PL - Sage Payments Gateway now called Supplier Payments & powered by Modulr POP - Purchase order requisition improvements POP - Free text items can use warehouses	

Sage 200 v2018.00 (v12.00.0020) Summer 2018 On-Premise (S200 CRM v2018 R2)	Sep-18
SYS - Compatibility with Microsoft SQL Server 2017 SYS - Spooler enhancement - speed improvement and filter area added SYS - Imports 'Validate & Import' now remembers file location when have already run Validate only SL - Alerts - pop-up message when create invoices & credits in INV, SOP & PA modules	

SL - Integration with Skype for Business & Google Maps
PL - Transaction attachments
CB - Manual bank reconciliation enhancement (new screen introduced v2016) - columns can now be sorted
INV, SOP & SL - Paypal & Stripe 'Pay Now' buttons on invoices & Integration with Go Cardless for D/D collection
SOP - Cross-selling (complimentary), suggested, and customer preferred stock items

Sage 200 v2017.02 (v12.00.0013) Spring 2018 Enhancement On-Premise (S200 CRM v2018 R2) Apr-18

SYS - Annual license expiry message changed to 30 days countdown (previously 60 days)
SYS - Commercial module desktop lists now automatically refresh, all lists show last refresh date & time
SYS - Pegg chatbot beta introduced
RD - 18 new reports; including new reports for GDPR - find contact names & accounts not used
NL - Making Tax Digital compatibility (in readiness for April 2019)
NL - Hide accounts and report category budgets, and prevent posting to accounts that don't exist
CB - Hide accounts
SOP - Convert a sales quotation into a proforma invoice & create proforma's for prospects
CRM - Enhancements for GDPR

Sage 200 v2017.01 (v12.00.0007) Winter 2017 Enhancement On-Premise (S200 CRM v2017 R3) Jan-18

SYS - Sage Contact app in Office 365
SYS - Document storage to Cloud
NL - New original budget
CB - New Sage Bank Feeds with rules
POP - Check Budgets (budget vs actual in Services Extra)

Sage 200 v2017.00 (v12.00.0000) (S200 CRM v2017 R2) & S200 Extra Online v2016 SP3 Aug/Sept-17

SYS - Sage 200 Extra name changed to Sage 200c Professional
SYS - Support for Microsoft Windows Server 2016
SYS - Support for iOS v10 (Self Service - web-client only)
SYS - Server 2008 R2 no longer supported
SYS - Terminal Services VM based desktop deployment no longer supported (linked to 2008 R2 removal)
SYS - iOS v9 support removed (except for Sage 200 CRM)
SYS - Internet Explorer 10 support removed except with Server 2012 (CRM does not support IE 10 at all)
SYS - Changes to .NET Framework and other pre-requisites, refer to technical requirements document
SYS - New installation process and changes to deployment of future versions
ExR - Excel Reporting module now creates P&L, B/S & TB pivot tables
RD - Reports can now export to Excel as a table (as well as usual save as .xlsx; .xls now removed)
NL - Update for link to new HMRC Gateway from 14th February 2018
NL - Account Analysis Codes
NL - Combined budgets (previously Report Category Budgets) now with budget owners
NL - Cost Centre & Department managers, with Budget Statement Breakdown reports that can be emailed
SL & PL - Hide accounts
SL & PL - Second reference column added to transaction enquiry screen list
SL & PL - Correction button added to transaction enquiry screen
SL & PL - Debtor & Creditor reports now portrait format as standard (previously downloadable)
PL - Rapid invoice entry using grid format screen
CB - Reconciliation screen - add transactions - now includes bank transfers, s/l payments & p/l receipts
CB - New standing order and direct debit reports
CB - Sage Bank Feeds improvements (over v2016 new feature)
INV - New Invoicing module now included as standard within Financials Suite
POP - Purchase Requisitions introduced
SS - Self Service User (Web Client) interface improvements, and includes Purchase Requisitions
SOP - Sales order status' now include allocation, despatch and invoice
CRM - CRM updates as provided with CRM v2017 R2

Sage 200 v2016 (v11) Service Pack 1 Oct-16

SYS - Support for Microsoft SQL Server 2016
SYS - Sage 200 Excelerator (Excel import tool) introduced
Stock - Sage Inventory Advisor introduced
CPS - NL - Journal import now with reverse option (also for v2015)
CPS - PL - Credit note entry automated duplicate check
CPS - PL - Invoice & credit duplicate checks now in batch entry as well
CPS - PL - Supplier amend bank details security introduced
CPS - SL - Invoice and credit note entry automated duplicate check

Sage 200 v2016 (v11) (Sage CRM 7.3c)**May-16**

SYS - Support for Microsoft Office 2016 & Office 365 2016
 SYS - Microsoft Office 2007 & 2010 no longer supported
 SYS - Windows 8 no longer supported
 SYS - IOS 8 and Internet Explorer 10 no longer supported (except IE 10 on Windows 2012 Server)
 SYS - Windows Small Business Server 2011 no longer supported
 SYS - Citrix XenAP Server no longer supported
 SYS - Windows Server 2008 R2 no longer supported for Sage 200 CRM
 SYS - Microsoft SQL Server 2008 R2 no longer supported
 NL - Report category budgets
 NL - Cheque printing option user specified (rather than enabled or disabled)
 CB - New manual bank reconciliation screen, and unreconcile screen
 CB - Bank feeds via Yodlee - only available to Extra Services users
 PL - Sage Payments Gateway
 SOP - SagePay - Pay Now button can be added to emailed invoices & receipt integration
 SOP - Create returns based on original order (2 methods)
 SOP - Rapid Order Entry - predictive stock code search
 SOP - Rapid Order Entry - setting to allow negative stock allocation
 POP - Commitment reports in Excel Reporting
 POP - Summary added
 Stock - Analysis codes extended (in line with SOP, POP, SL & PL modules)
 Stock - Improved support for bar codes
 Stock - Updated import (for analysis & bar codes)
 Stock - Summary added
 Price - Time limited price bands
 Price - New price lists can be created with limited/specified items only
 Price - Settings updated for new time limited price bands & discounts
 Price - New import to allow for time limited price bands
 CRM - New and improved integration between CRM and Accounts

Sage 200 v2015 (v10) Service Pack 2**Nov-15**

SYS - Support for Windows 10

Sage 200 v2015 (v10) (Sage CRM 7.3)**Apr-15**

SYS - Support for Microsoft SQL Server 2014 Standard, Business Intelligence & Enterprise
 SYS - Microsoft SQL Server 2005 and 2008 no longer supported (2008 R2 ok for accounts, not CRM)
 SYS - Microsoft Server 2008 no longer supported (2008 R2 is still supported)
 STS - Microsoft Terminal Services 2008 no longer supported
 SYS - Citrix v5.x no longer supported
 SYS - Microsoft Vista no longer supported
 SYS - Support for Microsoft Office 2013 Home & Business Edition
 SYS - Support for Internet Explorer 11
 SYS - Support for IOS 8 (Self Service - web client only)
 SYS - New look and feel introduced
 SYS - Colour coding for each company
 SYS - Scroll-bar added to lists, and other list improvements
 SYS - Improved start-up, workspaces and change company speed
 SYS - Legislative update for settlement discounts (from 1 April 2015)
 SYS - Graphical summary screens
 ExR - Excel Reporting module introduced
 WS - Workspaces speed improved and screens updated
 WS - Workspace Designer removed from S200 Online version
 NL - Fixed Assets register introduced
 NL - Nominal narrative increased from 60 to 6,000 characters
 NL - Nominal transaction narrative & transaction analysis codes can be amended after entry
 NL - Nominal journals can be amended / reversed after entry
 PA - Work in Progress introduced
 CRM - New user interface
 CRM - Mail Chimp compatibility
 CRM - Business Accelerator suite introduced

Sage 200 v2013 (v9) R2 (Sage CRM v7.2 patch C)

Apr-14

SYS - Support for Microsoft Windows Server 2012 R2

SYS - Support for Windows Remote Desktop Server 2008 R2, 2012 & 2012 R2

WS - Updated workspace designer

PA - SOP order lines can now be analysed to Projects

Sage 200 v2013 (v9) Service Pack 1

Jan-14

SYS - Support for Microsoft Windows v8.1

Sage 200 v2013 (v9) (Sage CRM equiv v7.1 SP2)

Sep-13

SYS - Support for Microsoft Windows Server 2012

SYS - Support for Microsoft Office 2013 32-bit & 64-bit (not BI edition)

SYS - Support for Microsoft Office 365 32-bit & 64-bit (not BI or Home Premium)

SYS - Microsoft Windows Server & Terminal Server 2003 no longer supported

SYS - Citrix Presentation Server v4.5 no longer supported

SYS - Microsoft Windows XP no longer supported

SYS - Microsoft Office 2003 no longer supported

SYS - Internet Explorer v8 no longer supported

SYS - Sage 200 Online Version released

SYS - New Self Service [Web] Portal for Workspaces, Time & Expenses & POP Authorisation

SYS - Hand-held devise workspaces replaced by Self Service Portal

SYS - Changes to user account management and logon process

SYS - New annual license management replaces 'enable strings'

SYS - Clear multiple disconnected user logons at same time

SYS - Closing accounting periods and maintenance routines are now separate options

SYS - Help files are now web-based (requiring internet access)

RD - Legacy Report Designer (<=v2009) removed

WS - Workspaces and designer updated - Workspaces do/can replace lists and some enquiry screens

NL - Import 5 future year budgets and future year forecasting report

NL - Option to disable cheque printing for nominal payments

NL - Import cost centres and departments

NL - Failed consolidations can be viewed and re-run

SL - Free text credit notes

CB - Short term cash flow projection

POP - Data recovery for failed PO Invoice entries

BOM - Reverse build selection simplified

Sage 200 v2011 (v8) Service Pack 5

Jan-13

SYS - Support for Microsoft Windows v8 (excludes PO Remote Auth & WTE) (Not Win 8 RT)

Sage 200 v2011 (v8) Service Pack 4

Aug-12

SYS - Support for Microsoft SQL Server v2012

Sage 200 v2011 (v8) Service Pack 3

May-12

PL - Invoice and credit note duplicate check on 2nd reference field

CB - Setting to prevent postings to separate accounting periods

Sage CRM v7.1 SP1

Jun-11

CRM - E-Marketing - Drip marketing functionality

Sage 200 v2011 (v8) (Sage CRM equiv v7.1)

May-11

SYS - Sage 200 Mobile updated for iPhone and iPad (as well as Blackberry)

SYS - Triangulation in the EC Sales List

SYS - Updated version support for Citrix and Terminal Services

SYS - Support for Microsoft SQL Server 2005 SP4 and 2008 SP2

SYS - Support for Microsoft Office 2010

SYS - Integration with Sage Payroll v16.04 and 17.01

SYS - CRM, WTE & Remote Authorisation support for different IE & Firefox Browser Versions

SYS - Slight improvements to user password policies

PA - Archiving of Projects

PA - Business Intelligence reporting for projects

PA - Change status of multiple projects at same time (as a batch)

WTE - New Web Time & Expenses (Self Service) module

BOM - New Bill of Materials Workspace
 BOM - Reverse build
 BOM - Updating resources improvement
 BOM - Updating operating cost rates improvement
 BOM - Updating operation details improvement
 BOM - Improved cost analysis
 BOM - Improvement to adding components to BOM's
 BOM - Export BOM info in .xml format
 CRM - Microsoft Exchange Integration
 CRM - E-Marketing & Marketing module enhancements - integration with Swiftpage
 CRM - Interactive Dashboard enhancements
 CRM - Enhanced report charts
 CRM - Integration with iPhone
 CPS - SYS - Report Console
 CPS - NL - Enhanced Nominal Journal Import
 CPS - NL - Import 2nd budget / re-forecast for BI reporting
 CPS - SL - Record bank details on customer account records
 CPS - PL - Invoice & credit URN pop-up
 CPS - PL - Enhanced invoice and credit entry screens for partial exemption analysis
 CPS - CB - Import
 CPS - POP - Select internal delivery addresses

Sage 200 v2010 (v7) (Sage CRM equiv v7)

Jul-10

SYS - Microsoft SQL Server v2000 no longer supported
 SYS - Windows XP no longer supported for server installations
 SYS - Active Directory for client deployment no longer supported
 SYS - Support for Windows 7 & Windows Server 2008 r2
 SYS - Support for 64-bit Client operating systems
 SYS - Introduced Sage 200 Mobile (Blackberry 9000, 8900 & 8520) functionality
 SYS - New Report Designer (old Report Designer still included)
 SYS - Workspaces improved for charts; new for authorising PO's & projects + column/row splitter
 SYS - Improvements and 'rationalisation' of analysis codes throughout Sage 200
 NL - VAT On-line submissions & payments
 PL - Record IBAN & Swift Bank Codes on supplier accounts
 SL,PL,CB - Imports to SL & PL now Update CB module, incl. foreign currency payments & receipts
 CB - Save & recall a bank reconciliation (for later completion)
 CB - Revalue a zero balance bank account (where either base or currency is zero)
 PA - Improved performance (will affect users with large number of nested projects)
 PA - Enter budgets via the amend project screen
 PA - Timesheet & expense entry filtering - link projects to resources
 PA - Reporting enhancements & 6 new reports
 PA - Workspaces introduced (x4)
 SOP - Update exchange rate at invoice print
 SOP - Print additional charge only invoices (& credit note)
 SOP - Enter a despatch date when confirming despatch (or receipt)
 SOP - Can update invoice address after printing, for reprint of invoice (with updated address)
 POP - Option to confirm receipt of free text/service items
 POP - Purchase order authorisation process with Email integration
 Stock - Create more than one stocktake sheet per warehouse & count by bin location
 Stock - Retrospective stock valuation report
 BOM - New replacement module (replaces existing BOM module)
 CRM - Updated user interface & Account entity is hidden
 CRM - Interactive dashboard
 CRM - Import users from Active Directory

Sage 200, MMS, Line 100 - Patch for EC Sales List Submissions

Dec-09

Sage 200 v2009 (v6) Business Intelligence for Commercial (requires v2009 SP2)

Nov-09

SYS - Business Intelligence Introduced as a STANDARD module
 SYS - Business Intelligence updated for Commercial modules

Sage 200 v2009 (v6) Service Pack 1

Jun-09

Protx rebranded to Sage Pay
 PL - Email remittances with electronic payment file

Sage 200 v2009 (v6) (Sage CRM equiv v6.2a)**Jan-09**

SYS - Support for Microsoft Windows Server 2008, Microsoft SQL Server 2008. Windows Server 2000 removed
 SYS - Support for 64-bit Server Operating System and Database
 SYS - New Sage 200 administrator - web based, password policies, roles, add-on manager
 SYS - Introduced Workspace Designer Module
 SYS - Web based / updated help files
 SOP - Integration with Protx - Sage Payment Solutions
 PA - Enhancements - One-sided adjustments, copy project items, adjust timesheets, NL receipts as revenue, remove sub-project, copy billing templates
 WTE - Reports Added
 WTE - Multi-currency expenses
 SOP - Deposit handling for VAT
 SOP - Create Purchase Orders directly from Sales Orders
 Stock - Units of measure improvements
 CRM - Web quotes & orders
 CRM - address enhancements, prospect orders, new views, improve install & integration, multiple Sage database integration, launch 3rd party forms

Sage 200 BI Module (& SQL 2005 Standard Edition)**Sep-08**

SYS - Introduced Business Intelligence Module
 SYS - Support for Microsoft SQL Server v2005

Sage 200 v5.01 (referred to as version 5.1)**Apr-08**

SYS - Support for Microsoft Office 2007
 SYS - Send to Excel made quicker & better formatting
 NL - Print management reports for next financial year
 NL - Option to include deferred postings on management reports
 NL - Export/import financial statement layouts (to copy layouts between companies)
 PL - Purchase invoice validation - duplicate check on reference field
 PL - Batched supplier payments (batch transaction to CB from PL payment process)
 PL - Pay negative balance suppliers
 PL - Factor house name extended to 60 characters
 SOP - Extended flexibility on posting invoices (to SL)
 POP - Goods received Improved, select all items easily, and post invoice button added to screen
 POP - Improved entry of direct delivery addresses
 POP - Accruals now includes service & text order lines
 Stock - New view for free stock, includes SOP unallocated items
 Stock - Traceable Items can now be Included in stock take process
 Stock - Stock take templates
 Stock - Stock take process, improved features for selecting products
 PA - Improved payroll integration
 PA - New screen for easier management of resources
 CRM - Sage 200 CRM version 6.1, sp1

Sage 200 v5.0**Dec-07**

SYS - Support for Microsoft Vista
 SYS - Updated Views
 CRM - Sage 200 CRM , version 6.1

Sage 200 v4.1**Jul-07**

CRM - Introduced integrated Sage 200 CRM, (version 6.0)
 WTE - Introduced Project Accounting Web Time & Expense Module

Sage 200 v4.0**Mar-07**

PA - Introduced Project Accounting module
 SOP - Profitability analysis included
 SOP - New profitability views & more filters on views
 SOP - New stock allocation options
 SOP - Create quotations for prospective customers
 Stock - Checkbox to indicate items available for sale (Sales Orders)
 Stock - Improved import routine for stock items

Stock - Improved traceability options (batch & serial no's)
POP - Allocate goods to sales orders on receipt
POP - Print labels on goods received

Sage MMS v3.5

May-06

SYS - Improved Views
SYS - Send to Excel from views and screens
SYS - Transaction date validation
SL - Credit reference information
SL - Change nominal code on free text invoices
SL,PL - Improved customer & supplier contact details
CB - Improved bank reconciliation
SOP - Specify invoice layouts by customer
Stock - Supplier prices introduced
Stock - Update stock item prices on goods received
Stock - Stock take items with negative balances
Stock - Landed costs introduced

Sage MMS v3.0

Oct-05

SYS - Microsoft SQL Server database (replaces proprietary database)
SYS - Introduction of Views
SYS - Improved period closing / control
SYS - Easier to change company or user
SYS - Improved currency handling
SYS - Extended field sizes throughout all modules
SYS - Updated VAT Return processing
NL - New nominal code creation wizard
NL,SL,PL,CB - Introduction of [NL] transaction analysis codes
SL,PL - Updated customer & supplier analysis codes
SOP - Sales Order Processing comments added
POP - Purchase order direct deliveries
SOP,POP - Various smaller/general updates to SOP & POP modules

Sage MMS v2.2

Jun-05

SOP - Improvements to order processing (concurrency & batch no. processing)

Sage MMS v2.1

Nov-04

SYS - Save reports in .PDF format
SYS - Stationary form sets by Company
SL - Emailing of sales ledger statements
SL,PL - Sales & purchase ledger transaction memo's
BOM - Introduction of Bill of Materials module

Sage MMS v2.0

Aug-04

Stock,SOP,POP - Introduction of Commercials Modules (limited serial no. & batch processing)

Sage MMS v1

Apr-02

SYS - New Windows program & screens
SYS - Multi-user access improvements
SYS - Extended value field sizes
SYS - Auto-print spooling removed
SYS - Values entered cannot be negative
SYS - Windows Report Designer (replacing L100 Report Generator)
SYS - Security levels removed, improved graphical menu design
NL,SL,PL,CB - Re-written Line 100 Financials (only)
NL,SL,PL,CB - Imports updated (field formats and now supports .xml)
NL,SL,PL,CB - Retrieve/Line 100 developments need to be updated
NL - Nominal analysis lines limit removed

Line 100 v8.0 to v8.5 (introduction of Windows version(s))

1999-2001

Sage 200 Module References

<u>Abbreviation</u>	<u>Module</u>	<u>Included in Sage 200 Suite</u>
BI	Business Intelligence	Financials / Base Platform
BOM	Bill of Materials	(Requires Stock Control)
CB	Cash Book	Financials / Base Platform
CPS	CentrePoint Addon	
CRM	Customer Relationship Management	Financials / Base Platform
ExR	Excel Reporting	Financials / Base Platform
INV	Invoicing	Financials / Base Platform (from v2017)
MS	Microsoft [Integration and Connectivity]	
NL	Nominal Ledger	Financials / Base Platform
PA	Project Accounting	
PL	Purchase Ledger	Financials / Base Platform
POP	Purchase Order Processing	Commercials
Price	Price Book	Commercials
RD	Report Designer - Reporting	Financials / Base Platform
SL	Sales Ledger	Financials / Base Platform
SOP	Sales Order Processing (Invoicing)	Commercials
SS	Self Service User / Web Client	
Stock	Stock Control	Commercials
SYS	System Manager / General System	Financials / Base Platform
VAT	VAT	
WS	Workspaces	Financials / Base Platform

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